

Information to shareholders

AMAG Austria Metall AG
Ranshofen, registry number FN 310593f
ISIN AT00000AMAG3

Dividend notice

At the 1st annual shareholders' meeting of our company, held on May 16, 2012, it was resolved to distribute a dividend in the amount of EUR 0.75 per dividend-bearing share plus EUR 0.75 per dividend-bearing share, i.e., a total of EUR 1.50 per dividend-bearing share, for the fiscal year 2011.

25% capital yields tax will be deducted from the dividend pay-out in all cases that do not fall under an exemption from the collection of capital yields tax.

The ex-dividend date on the Vienna Stock Exchange is May 24, 2012. Dividend payout will start on Thursday, May 24, 2012 and will be effected through Raiffeisen Centrobank AG in the form of a credit entry at the credit institutions where the securities accounts are maintained.

Ranshofen, May 2012

The Management Board