

**Announcement in accordance with sec. 135 para. 2 of the Austrian Stock Exchange Act (Börsegesetz) with the objective of Europe-wide dissemination**

Ranshofen, October 19, 2021

**1. Issuer:** AMAG Austria Metall AG

**2. Reason for the notification:** Other

**3. Person subject to notification obligation**

**Acting in concert (Sec. 133 No. 7 BörseG 2018)**

First name	Name/Surname	City	Country
	B & C Privatstiftung	Vienna	Austria
	Raiffeisenbankengruppe OÖ Verbund eGen	Linz	Austria
Franz	Rauch		
Christine	Rauch		
Jürgen	Rauch		

**4. Name of shareholder(s):** B & C KB Holding GmbH, B & C Kratos Holding GmbH,  
Invest Holding GmbH, Esola Beteiligungsverwaltungs GmbH

**5. Date on which the threshold was crossed or reached:** 18.10.2021

**6. Total positions**

	% of voting rights attached to <b>shares</b> (7.A)	% of voting rights through <b>financial/other instruments</b> (7.B.1 + 7.B.2)	<b>Total</b> of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	73.40 %	0.00 %	73.40 %	35 264 000
Position of previous notification (if applicable)	73.40 %		73.40 %	

## Details

### 7. Notified details of the resulting situation:

<b>A: Voting rights attached to shares</b>				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT00000AMAG3		25 883 540		73.40 %
<b>SUBTOTAL A</b>	25 883 540		73.40 %	

<b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b>				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
<b>SUBTOTAL B.1</b>				

<b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b>					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
<b>SUBTOTAL B.2</b>					

### 8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	B & C Privatstiftung				
2	B & C Holding Österreich GmbH	1			
3	B & C Industrieholding GmbH	2			
4	B & C Holding GmbH	3			
5	B & C Beteiligungsmanagement GmbH	4			
6	Austrowaren HandelsgmbH	5			
7	B & C Kratos Holding GmbH	6	2.71 %		2.71 %
8	B & C KB Holding GmbH	2	50.00 %		50.00 %
9	Raiffeisenbankengruppe OÖ Verbund eGen				
10	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	9			
11	BHG Beteiligungsmanagement und Holding GmbH	10			
12	Invest Holding GmbH	11	16.50 %		16.50 %
13	Franz Rauch				
14	Christine Rauch				
15	Jürgen Rauch				
16	Esola Beteiligungsverwaltungs GmbH	13,14,15	4.19 %		4.19 %

## 9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

## 10. Other comments (convenience translation into English from German original):

Raiffeisenlandesbank Oberösterreich Aktiengesellschaft holds 5,818,560 voting rights in AMAG Austria Metall AG (16.50% of the share capital and voting rights) through its wholly owned subsidiary Invest Holding GmbH. With effect from October 18, 2021, Invest Holding GmbH has been merged into another wholly-owned subsidiary of Raiffeisenlandesbank Oberösterreich Aktiengesellschaft, BHG Beteiligungsmanagement und Holding GmbH. As a consequence of this, the chain of controlled companies has changed in relation to the 5,818,560 voting rights in AMAG Austria Metall AG indirectly held by Raiffeisenlandesbank Oberösterreich Aktiengesellschaft (16.50 % of the share capital and voting rights).

A total of 18,588,631 voting rights in AMAG Austria Metall AG (corresponding to around 52.71 % of the share capital and of the voting rights) continue to be attributable to B & C Privatstiftung through its indirect subsidiaries B & C KB Holding GmbH und B & C Kratos Holding GmbH.

Furthermore, on the basis of agreements between B & C Industrieholding GmbH and Raiffeisenlandesbank Oberösterreich Aktiengesellschaft and Esola Beteiligungsverwaltungs GmbH respectively, a further 7,294,909 voting rights in the issuer (corresponding to approximately 20.69 % of the share capital and of the voting rights) are attributable to B & C Privatstiftung.

A total of 25,883,540 voting rights in AMAG Austria Metall AG (corresponding to around 73.40 % of the share capital and of the voting rights) continue to be attributable to B & C Privatstiftung.

The total number of shares and voting rights in AMAG is 35,264,000.

**Further inquiry note:**

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