

## **Announcement in accordance with sec. 93 para. 2 of the Austrian Stock Exchange Act (*Börsegesetz*) with the objective of Europe-wide dissemination**

Ranshofen, October 20, 2014 - AMAG Austria Metall AG ("AMAG") (ISIN AT00000AMAG3) listed on the Prime Market of the Vienna Stock Exchange was informed by Eff dreißigeins Beteiligungsverwaltung GmbH (registry number FN 392496a) and by Eff zwanzigzwei Beteiligungsverwaltung GmbH (FN 383080d), both wholly-owned group affiliates of B&C Industrieholding GmbH (FN 215332s), of the limit of 4% defined in sec. 91 para. 1 of the Stock Exchange Act being exceeded, and AMAG therefore announces as follows in accordance with sec. 93 para. 2 of the Stock Exchange Act:

1.) Eff dreißigeins Beteiligungsverwaltung GmbH acquired 1,729,737 ordinary shares and an identical number of voting rights (approx. 4.9% of the voting rights) in AMAG Austria Metall AG (FN 310593f) under a purchase agreement. On October 15, 2014, ownership of these shares was transferred. On October 15, 2014, Eff dreißigeins Beteiligungsverwaltung GmbH thus exceeded the limit of 4% defined in sec. 91 para. 1 of the Stock Exchange Act for the obligation to report.

2.) The sole shareholder of Eff dreißigeins Beteiligungsverwaltung GmbH is Eff zwanzigzwei Beteiligungsverwaltung GmbH. As a consequence of 1,729,737 ordinary shares and an identical number of voting rights in AMAG Austria Metall AG being acquired by Eff dreißigeins Beteiligungsverwaltung GmbH, 1,729,737 ordinary shares and an identical number of voting rights in AMAG Austria Metall AG are therefore also attributable to Eff zwanzigzwei Beteiligungsverwaltung GmbH. On October 15, 2014, Eff zwanzigzwei Beteiligungsverwaltung GmbH thus also exceeded the limit of 4% defined in sec. 91 para. 1 of the Stock Exchange Act for the obligation to report.

3.) The sole shareholder of Eff zwanzigzwei Beteiligungsverwaltung GmbH is B&C Industrieholding GmbH. B&C Industrieholding GmbH does not exceed any limits defined in sec. 91 para. 1 of the Stock Exchange Act for the obligation to report as a result of its wholly-owned group affiliates having directly and/or indirectly acquired 1,729,737 ordinary shares and an identical number of voting rights in AMAG Austria Metall AG, as the proportion of voting rights in AMAG Austria Metall AG held by B&C Industrieholding GmbH continues to exceed the limit of 50% but remains below the limit of 75%.

The total number of shares and voting rights in AMAG is 35,264,000.

### **Further inquiry note:**

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## **About the AMAG Group**

AMAG is a leading Austrian supplier of premium-quality cast and rolled aluminium products for a wide variety of industries, including the aircraft, automotive, sports equipment, lighting, engineering, construction and packaging sectors. Located in Canada, the Alouette smelter, in which AMAG holds a 20% stake, produces high-quality primary aluminium and has an exemplary environmental track record. In 2013 the Group had 1.564 employees and generated revenue of 786 mEUR, with earnings before interest, tax, depreciation and amortisation (EBITDA) of 123 mEUR.