

Ad-hoc investor information

Ranshofen, April 26, 2012

Announcement in accordance with sec. 93 of the Austrian Stock Exchange Act (*Börsegesetz*)

Name: RLB OÖ Alu Invest GmbH

Seat: Europaplatz 1a, 4020 Linz

Country: Austria

AMAG Austria Metall AG, a company listed on the Prime Market of the Vienna Stock Exchange (ISIN AT00000AMAG3), was informed that RLB OÖ Alu Invest GmbH signed a share purchase agreement dated April 25, 2012 to acquire 5,818,560 non-par value shares or 16.50% of the voting rights in AMAG Austria Metall AG.

RLB OÖ Alu Invest GmbH is a direct 100% subsidiary of Invest Holding GmbH which again is a direct 100% subsidiary of PRIVAT BANK AG der Raiffeisenlandesbank Oberösterreich. Raiffeisenlandesbank Oberösterreich AG holds a direct 100 % stake in PRIVAT BANK AG der Raiffeisenlandesbank Oberösterreich.

As a result of this transaction, RLB OÖ Alu Invest GmbH holds 5,818,560 non-par value shares or 16.50% of the voting rights. The total number of shares and voting rights in AMAG Austria Metall AG is 35,264,000.

Investor Relations contact

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About AMAG Group

AMAG is a leading Austrian premium manufacturer of high-quality aluminium cast and flat rolled products for various different industries such as the aircraft, automotive, sports equipment, lighting, mechanical engineering, construction and packaging industries. The Canadian smelter Alouette, in which AMAG holds a 20 % interest, produces high-quality primary aluminium while safeguarding an exemplary ecobalance. With 1,422 employees (including 196 working in Canada), AMAG achieved sales of 813 mEUR and EBITDA of 150 mEUR in the fiscal year 2011.

